Biosimilar Benefit Use, Adoption, and Conversions

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Background

- Biosimilars help control costs and increase access to biologic specialty-drugs.
- Marketed US biosimilars are available for the following innovator (reference) products: infliximab, filgrastim, pegfilgrastim, bevacizumab, trastuzumab, rituximab, epoetin alfa.

Objective

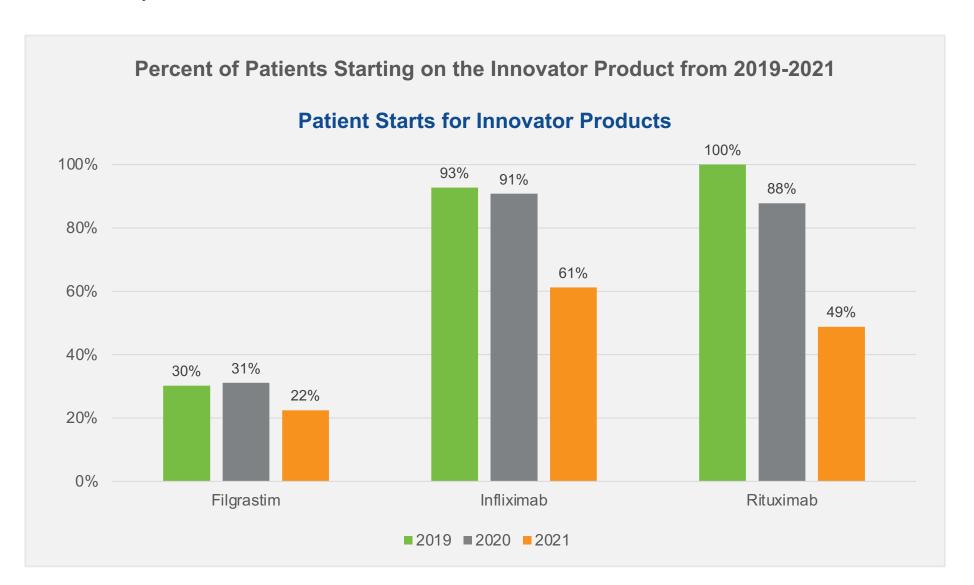
• Use objective data to examine the growth of specialty-drugs, biosimilar use, and coverage benefits.

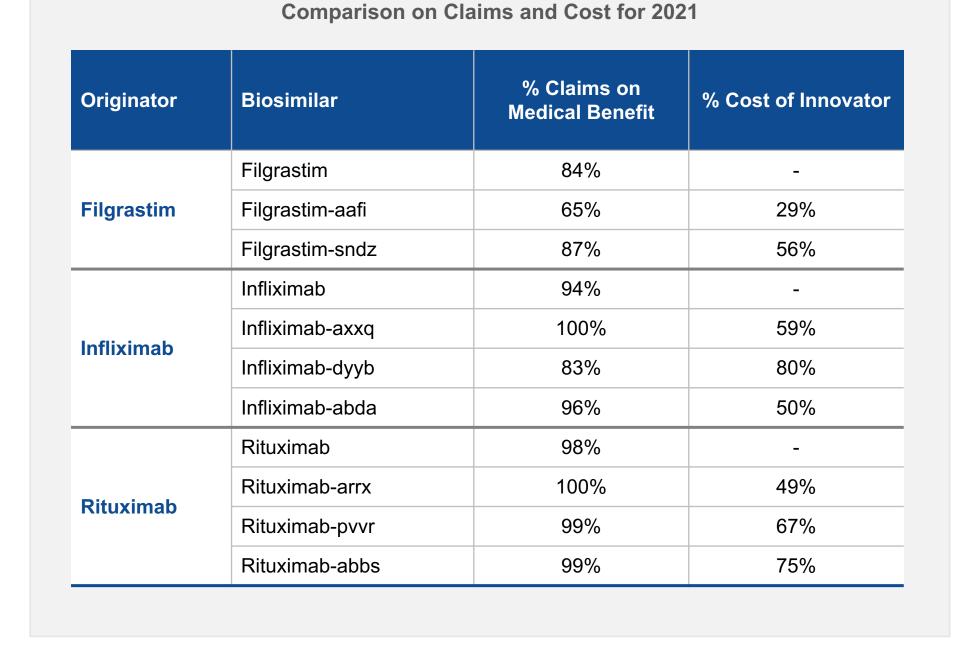
Methods

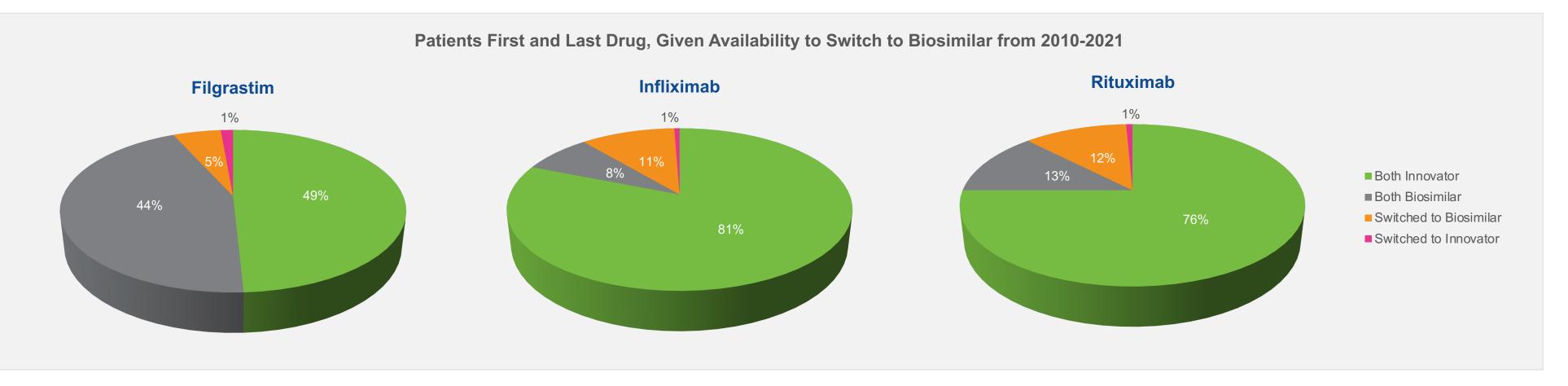
- US beneficiaries within the Workpartners (formerly known as HCMS) Research Reference Database (RRDb) from 2010-2021.
- Workpartners RRDb contains:
 - Medical and pharmaceutical claims for over 3 million employees and dependents (about 5.6 million total lives) from multiple US private sector employers in the medical, retail, service, manufacturing, transportation, energy, technology, financial, and utility industries.
 - Enhanced employee demographics (including self-reported race).
 - Job-related employee information (salary, job type, full/part-time status, exempt/non-exempt status).
- Employees in all states.
- Claims with absence durations and payments for employee populations eligible for STD=540k, LTD=21k, WC=630k, SL=12.3 million.
- The Workpartners RRDb has (also) been used for research on:
 - The impact of conditions and therapies on patients,¹ employees,²⁻⁸ and
 - Specialty pharmacy-managed conditions such as hepatitis-C,^{2,3} multiple sclerosis,^{4,5} acromegaly,^{1,6} and rheumatoid arthritis.^{7,8}
 - The impact of COVID-19 on claims utilization and absence.
 - Optimal Benefit Design.
- Risk-adjusted benchmarks (Workpartners' HUI Health Utilization Index).
- Predictive modeling for mental health and avoidable emergency department claims.
- Annual claims and dollars for specialty agents were classified as:
- Innovator (reference) agents or biosimilars.
- Benefit used (prescription or medical).
- Claims and costs were compared per year among innovator and biosimilar products.

Results

- In 2021, patient starts for innovator products demonstrate significant erosion compared to prior years due to lower cost of biosimilars.
- Since 2010, patients largely remain on initial drug (innovator or biosimilar) regardless of biosimilar availability.







Most claims in 2021 were processed through patients' medical benefits with biosimilars often dispensed at half the cost of innovator products.

Conclusions

- Health plans have recognized the value/savings and increased the use of biosimilars.
- Adoption of biosimilars is increasing and price for the biosimilars erodes as more options become available.
- Future analysis should focus on individual biologics (innovator/biosimilar pairs) and explore whether the findings vary by therapeutic area, agent, insurance plan, and/or region of the country.

References

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